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## **Stoker Ostler Wealth Advisors Announces New Investment Assistant**

**Scottsdale, Ariz. (February 28, 2008)**...Phil Stoker and Creg Ostler, co-managing partners of Stoker Ostler Wealth Advisors, are pleased to announce the addition of Ena Dashi as a new investment assistant. Today, Stoker Ostler Wealth Advisors is the largest independent advising firm in Arizona and manages assets over \$770,000,000.

"We experienced tremendous growth in 2007, and we have big plans for 2008," said Stoker. "Ena's ambition and charm bring a great energy to our team and we are delighted to welcome her."

In 1999, Dashi and her family moved from Albania to Arizona in pursuit of the American dream and Dashi's dream of a college education. In 2007, Dashi graduated from Arizona State University with a bachelor's degree in Economics, and became the first in her family to receive a college education. She is also the recipient of numerous scholarships and was nominated to attend and participate in the *National Youth Leadership Forum on Defense, Intelligence and Diplomacy* and the *International Mission on Business in China or Central and Eastern Europe*.

Dashi, a **Phoenix** resident, joined Stoker Ostler Wealth Advisors because of their innovative business style and opportunity for personal and professional growth.

"I joined Stoker Ostler because of the tremendous growth opportunities and the high value they place on continuing education. Stoker Ostler is truly a firm that stands behind its business philosophy. I look forward to growing professionally and personally here," Dashi said.

She enjoys studying language and is fluent in English, Spanish in addition to her native language, Albanian.

For more information, visit [www.StokerOstler.com](http://www.StokerOstler.com).

### **About Stoker Ostler Wealth Advisors**

Founded in 1997, Stoker Ostler Wealth Advisors, formerly Private Wealth Management, is a fee-only wealth management firm that specializes in managing investments and providing financial planning for private individuals and families, small-to-medium-sized institutions and nonprofit organizations with investment assets greater than \$500,000. In

addition, the firm provides reporting, periodic rebalancing and active tax management services for its clients.

As of December 2007, Stoker Ostler Wealth Advisors manages over \$770,000,000 in total assets. Additional areas of expertise include: retirement planning, 401(k)/IRA distribution and issues related to the death of a spouse, divorce, inheritance and stock options.

The firm's founders, Philip Stoker and Creg Ostler, have more than 50 years of combined experience in wealth management. Stoker Ostler Wealth Advisors is employee-owned, allowing the company to steer clear of conflicts of interest that can arise when wealth managers are aligned with a product-based financial service company. Stoker Ostler Wealth Advisors' independence, combined with the long-standing relationships cultivated with other financial professionals, allows the firm to provide successful, unbiased financial guidance, based solely on the needs and expectations of each client.

Stoker Ostler Wealth Advisors is headquartered in Scottsdale, Ariz. with an additional office in Utah. For more information, call (480) 890-8088 or visit [www.StokerOstler.com](http://www.StokerOstler.com).

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