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## **Stoker Ostler Wealth Advisors Welcomes New Investment Assistant**

**Scottsdale, Ariz. (April 8, 2008)**...Phil Stoker and Creg Ostler, co-managing partners of Stoker Ostler Wealth Advisors, are pleased to announce the addition of Whitney Johnson as an investment assistant.

As the largest independent advising firm in Arizona, Stoker Ostler Wealth Advisors manages over \$770,000,000 million in assets and has big plans for 2008.

"We relocated to our Scottsdale office in 2007 to accommodate the growth we were experiencing," said Ostler. "We have been fortunate to hire new employees, like Whitney, who are highly skilled and motivated to provide excellent service."

Most recently Johnson, a **Gilbert** resident, served as a branch manager assistant at First Magnus Financial-Great Southwest Mortgage. Johnson also worked for Edward Jones corporate office where she assisted independent branches with processing secured loans for their clients. In total, Johnson has more than 10 years of experience in customer service and management.

"My experience has trained me to think analytically and critically to provide solutions to problems," she said. "This process allows me to understand our client's needs and provide exceptional customer service. I am happy to be a part of such a progressive company."

Johnson received a Bachelor's Degree in Business Management from the University of Phoenix in 2006. She enjoys spending time with family, reading, listening to music and sports.

For more information, visit [www.StokerOstler.com](http://www.StokerOstler.com).

### **About Stoker Ostler Wealth Advisors**

Founded in 1997, Stoker Ostler Wealth Advisors, formerly Private Wealth Management, is a fee-only wealth management firm that specializes in managing investments and providing financial planning for private individuals and families, small-to-medium-sized institutions and nonprofit organizations with investment assets greater than \$500,000. In addition, the firm provides reporting, periodic rebalancing and active tax management services for its clients.

As of December 2007, Stoker Ostler manages over \$770,000,000 in total assets. Additional areas of expertise include: retirement planning, 401(k)/IRA distribution and issues related to the death of a spouse, divorce, inheritance and stock options.

The firm's founders, Philip Stoker and Creg Ostler, have more than 50 years of combined experience in wealth management. Stoker Ostler is employee-owned, allowing the company to steer clear of conflicts of interest that can arise when wealth managers are aligned with a product-based financial service company. Stoker Ostler's independence, combined with the long-standing relationships cultivated with other financial professionals, allows the firm to provide successful, unbiased financial guidance, based solely on the needs and expectations of each client.

Stoker Ostler is headquartered in Scottsdale, Ariz. with an additional office in Utah. For more information, call (480) 890-8088 or visit [www.StokerOstler.com](http://www.StokerOstler.com).

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