

# Stoker Ostler

## Miranda K. Lumer is a Senior Financial Planner at Stoker Ostler.

Stoker Ostler is a wealth advisory firm serving more than 600 Individuals and families, across the United States and internationally, overseeing more than \$1 billion in assets under management.

Miranda provides comprehensive wealth planning services to affluent families, senior executives and business owners utilizing sophisticated estate planning and business succession planning strategies.

Prior to joining Stoker Ostler, Miranda worked for one of the largest financial institutions in the country advising high-net worth families regarding wide-ranging planning matters. Before transitioning to financial services, Miranda practiced law in Scottsdale, Arizona as an estate planning attorney where she advised clients on estate planning, tax and asset protection matters.

Miranda received her Juris Doctor from the Sandra Day O'Connor College of Law at Arizona State University, and her Bachelor of Science in Economics, summa cum laude, from the W.P. Carey School of Business at Arizona State University. Miranda is a member of the State Bar of Arizona and serves on the board of Ballet Arizona. In her free time, Miranda enjoys running, traveling and spending time with her family.



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Stoker Ostler helps affluent individuals and families reach their financial goals through:

- Financial Planning
- Tax Planning
- Retirement Planning
- Estate Planning
- Portfolio Management

Stoker Ostler is a member of BMO Financial Group [NYSE, TSX: BMO], one of the largest diversified financial service providers in North America.

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