

Stoker Ostler

Shawn Best is an Associate Portfolio Manager at Stoker Ostler.

Stoker Ostler is a wealth advisory firm serving more than 600 individuals and families, across the United States and internationally, overseeing more than \$1 billion in assets under management.

Shawn Best works directly with Michelle Decker as an Associate Portfolio Manager. Shawn's duties include active portfolio rebalancing, daily cash monitoring, building client relationships and performing various research projects and analyses. He prides himself on delivering great customer service. Shawn joined Stoker Ostler in 2014. He was previously a manager for BMO Harris Bank retail segment for three years and a Relationship Manager, helping affluent clients pursue their financial goals.

Shawn graduated from the University of Arizona, where he played football and was an All American shot putter. He earned a Bachelor of Arts degree in Public Administration and will be enrolling in a Masters in Financial Planning program to achieve his goal of becoming a CERTIFIED FINANCIAL PLANNER™ professional.

Shawn enjoys spending time with his family and friends. He is a Sunday school teacher at his church and enjoys all levels of football and basketball.



Shawn Best

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Stoker Ostler helps affluent individuals and families reach their financial goals through:

- Financial Planning
- Tax Planning
- Retirement Planning
- Estate Planning
- Portfolio Management

Stoker Ostler is a member of BMO Financial Group [NYSE, TSX: BMO], one of the largest diversified financial service providers in North America.

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