

Stoker Ostler

Sherry Smith is a Senior Administrative Assistant at Stoker Ostler.

Stoker Ostler is a wealth advisory firm serving more than 600 individuals and families, across the United States and internationally, overseeing more than \$1 billion in assets under management.

Sherry provides support to our Salt Lake City office and is responsible for office management and maintains front and back office duties. She is often the first person clients speak to when they call and ensures each client is treated warmly and professionally when they visit our office. Sherry is responsible for making sure the flow of communications between our clients and our firm happens smoothly and efficiently. Sherry assists in client service activities and is involved in the creation of various reports. Her up beat personality and organizational skills enhance our clients' relationships with their team and our firm. Sherry joined the Stoker Ostler firm in 2017.

Prior to working at Stoker Ostler, Sherry owned and operated a drapery and blinds company as well as an embroidery company. She did this while being a mother to six children (who now have a total of 12 children of their own). When Sherry is not at work, she is happiest working in her sewing room. Her hobbies include quilting, nap mats, and many other items.



Sherry Smith

Senior Administrative Assistant

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Stoker Ostler helps affluent individuals and families reach their financial goals through:

- Financial Planning
- Tax Planning
- Retirement Planning
- Estate Planning
- Portfolio Management

Stoker Ostler is a member of BMO Financial Group [NYSE, TSX: BMO], one of the largest diversified financial service providers in North America.

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